

## Fixed interest rate request form

Use this form to request to switch your loan to a fixed interest rate loan or to refix your existing fixed rate loan at the end of the fixed rate period.

**Please Note:**

1. Break costs may be payable if you break a fixed interest rate during the fixed rate period. Break costs can be considerable.
2. Redraw is not available during the fixed interest rate period. You can transfer any available redraw before fixing the interest rate. See section 2 below.

Please print in CAPITAL LETTERS and place a cross  in any applicable boxes.

### 1. Borrower(s) details

All borrowers must complete and sign the form. If more than two borrowers, please copy this page and attach as a separate sheet.

Borrower 1 surname

First name

Middle name(s)

Date of birth









Residential address (must not be PO Box)

  


Suburb

State

Postcode

Country of residence

If Other, please specify

Australia  Other

Borrower 2 surname

First name

Middle name(s)

Date of birth









Residential address (must not be PO Box)

  


Suburb

State

Postcode

Country of residence

If Other, please specify

Australia  Other

### 2. Loan account details

#### Loan 1

Loan account number

Fixed interest rate period  1  2  3  5 year(s)

**Payment type**

Principal and Interest

OR

Interest Only for  years

**Loan amount to be fixed**

Fix the rate at the current balance

OR

Fix the rate after transferring available redraw to my/our nominated account:

AMP Bank loan account number

OR

Other financial institution

BSB





Account number

Account name

## 2. Loan account details (continued)

### Loan 2 (if applicable)

Loan account number

Fixed interest rate period  1  2  3  5 year(s)

#### Payment type

Principal and Interest

OR

Interest Only for  years

#### Loan amount to be fixed

Fix the rate at the current balance

OR

Fix the rate after transferring available redraw to my/our nominated account:

AMP Bank loan account number

OR

Other financial institution

BSB

Account number

Account name

### Loan 3 (if applicable)

Loan account number

Fixed interest rate period  1  2  3  5 year(s)

#### Payment type

Principal and Interest

OR

Interest Only for  years

#### Loan amount to be fixed

Fix the rate at the current balance

OR

Fix the rate after transferring available redraw to my/our nominated account:

AMP Bank loan account number

OR

Other financial institution

BSB

Account number

Account name

## 3. Fixed rate lock

You can lock in the fixed rate for up to 90 days by paying a fixed rate lock fee. The rate is locked in from the date this fee is received (this date is also known as the Fixed Rate Quoted Date). The fee is not refundable and is 0.15% of the original fixed rate loan amount.

Payment for this fee must be submitted with this form.

#### Fee payment details

Deduct from my existing AMP Bank account number

Deduct from my card

Visa  Visa Debit  Mastercard  Mastercard Debit

Card number

Expiry date

Amount

Cheque (Fixed rate lock will not apply until cheque received by AMP Bank for processing.)

Name on the card

Signature of card holder

Date

#### 4. Privacy Collection Notice

We collect personal and credit-related information from you and will use this information (along with any other information we already hold) to process your request to switch to, or refix your existing, fixed term loan. We may also collect credit-related information from Credit Reporting Bodies (CRBs) as part of this application.

We are required or authorised to collect this personal information under various laws including those relating to privacy, taxation, Anti-Money Laundering and Counter-Terrorism Financing Laws and the National Credit Code.

If we are unable to collect your personal information, we may be unable to process your application.

We will only share your personal information, as required, with:

- other members of the AMP group and external service providers that we need to deal with for the purposes described above
- courts, tribunals or government agencies, as required by law or regulations
- persons or third parties authorised by you (including other individuals, a financial adviser or broker), or if required or permitted by law
- Credit Reporting Bodies listed on our website, credit providers names in the application, persons involved in securitisation arrangements with us, a guarantor or proposed guarantor named in the application and/or mortgage insurers.

The information that we provide to Credit Reporting Bodies (CRBs) may be used by a CRB to include in reports provided to credit providers to assist them to assess your credit worthiness. If you fail to meet payment obligations in relation to consumer credit or if you commit a serious credit infringement, we may be entitled to disclose this to the CRB. You have the right to request CRBs not to use your credit reporting information for the purposes of pre-screening of direct marketing by a credit provider. You have the right to request the CRB not to use or disclose credit reporting information about you, if you believe on reasonable grounds that you have been, or are likely to be, a victim of fraud.

We may also disclose your name, residential address and/or date of birth to a CRB for the purposes of requesting the CRB to provide an assessment whether this personal information matches (in whole or in part) the personal information held by them. The CRB may prepare an assessment using this personal information, comparing this personal information with the personal information the CRB has on you and other individuals. The CRB may provide this assessment to us. If you don't consent to this, we may have to use other reasonable means of verifying your identity or decline to proceed.

Some external service providers we need to deal with can be located or host information outside Australia or may not have an Australian link. A list of countries where these providers may be located can be obtained via the AMP Privacy Policy and the AMP Bank Credit Reporting Policy. We take all reasonable steps to ensure that any information shared with external service providers is secured to protect your information.

Personal information and credit information is treated in accordance with the AMP Privacy Policy and the Credit Reporting Policy, which sets out how to access or update/seek correction of your personal and credit information or make a privacy or credit reporting related complaint. You can view our Privacy Policy and our Credit Reporting Policy online at [amp.com.au/privacy](http://amp.com.au/privacy) or contact us on 13 30 30 for a copy.

#### 5. Borrower(s) signature

By signing below I/we understand and agree that:

1. If the payment and/or authorisation details are not complete, this request will not proceed.
2. The fixed rate lock is applicable for 90 days from the date AMP Bank receives this request and payment authorisation.

Applicant 1 signature

X

Date

D D M M Y Y Y Y

Applicant 2 signature

X

Date

D D M M Y Y Y Y

#### Where to send this form

Mail (no stamp required) or email (if you have opted into E-Communications) this completed form to:

AMP Bank Limited – Loan Servicing  
Reply Paid 79702  
PARRAMATTA NSW 2124  
[loanservicingenquiries@amp.com.au](mailto:loanservicingenquiries@amp.com.au)