

# **Authority to disclose information**

To: AMP Bank Limited
Reply Paid 79702
PARRAMATTA NSW 2124

### By signing below:

The customer authorises AMP Bank Limited ABN 15 081 596 009, AFSL No. 234517 ('AMP Bank') to disclose Data by electronic file (or such other method as AMP Bank agrees) to IRESS Market Technology Limited (ABN 47 060 313 359) and IRESS Wealth Management Pty Ltd (ABN 67 095 619 837) ('the Data Recipients') each business day.

This disclosure is authorised for the accounts nominated below.

#### Data is:

- customer information, which may include personal information, and
- account documentation, and
- account information including account balance, and current and historical account and transactional information.

#### The customer agrees that:

- IRESS Market Technology Limited will make the Data available to IRESS Wealth Management Pty Ltd and to persons using a
  valid login to view the accounts via the IRESS Wealth Management Pty Ltd software, XPLAN,
- no agency, partnership, joint venture or any other type of similar relationship exists between AMP Bank and the Data Recipients,
- AMP Bank and the Data Recipients will not, subject to any prohibition or limitation imposed by law, be liable for delays, non performance, failure to perform, processing errors or any other matter arising out of this authority,
- this authority is to be read together with the relevant AMP Bank terms and conditions that govern the accounts, however, to the extent of any inconsistency, this authority will prevail,
- AMP Bank will not be liable to any person for their reliance on any Data supplied to the Data Recipients or any failure of AMP Bank to provide information or to provide complete or accurate Data to the Data Recipients,
- AMP Bank may decide at its sole discretion, on any ground it thinks fit and, without rendering AMP Bank or the Data Recipients liable in any way, to discontinue the provision of Data to the Data Recipients pursuant to this authority by written notice to the Data Recipients,
- this authority is only valid from the date it is received by AMP Bank at the above address, and
- this authority may be terminated by providing written notice to AMP Bank at the address above.

Details of nominated account(s)			
Account 1			
BSB 9 3 9 2 0 0	AMP Bank account number		
Account name			
Account 2			
BSB	AMP Bank account number		
9 3 9 2 0 0			
Account name			
Account 3			
BSB	AMP Bank account number		
9 3 9 2 0 0			
Account name			

## **Privacy Collection Statement**

#### **Privacy Collection Notice:**

AMP Bank collects personal information from the applicant(s) named in this form, which will be used (along with any other information we already hold) to request for their personal, account information and documents to be shared with IRESS Wealth Management Pty Ltd and to individuals using a valid login to view the accounts via the IRESS Wealth Management Pty Ltd software, XPLAN.

We are required or authorised to collect this personal information under various laws including those relating to taxation and Anti-Money Laundering and Counter-Terrorism Financing Laws.

Some of the entities we might share your personal information with are listed in our privacy policy, and include:

- with the account holder, where necessary
- other members of the AMP group and external service providers that we need to deal with for the purposes described above
- courts, tribunals or government agencies as required by law or regulations
- persons or third parties authorised by you (including others named in this application), or if required or permitted by law.

Some external service providers we need to deal with can be located or host information outside Australia. A list of countries where these providers may be located can be obtained via the AMP Privacy Policy.

Personal information is treated in accordance with the AMP Privacy Policy, which sets out how to access or update your personal information. It also contains information on how you can make a complaint about a breach or potential breach of our privacy obligations, and how we deal with such a complaint. You can view our Privacy Policy online at **amp.com.au/privacy** or contact us on 13 30 30 for a copy.

## Signature(s) of account holders

This form must be signed by all account holders.

# A. For accounts held by Individuals or Individuals as Trustees, sign here:

Signature	Signature
X	×
Date	Date
D D M M Y Y Y	D D M M Y Y Y
Name (please print)	Name (please print)
Signature	Signature
×	X
Date	Date
D D M M Y Y Y	DDMMYYYY
Name (please print)	Name (please print)

# B. For accounts held by Companies or a Company as Trustee, sign here:

Executed pursuant to section 127 of the Corporations Act 2001 (Cth).

Signature	Signature	
×	×	
Date D D M M Y Y Y Y	Date D D M M Y Y Y Y	
Name (please print)	Name (please print)	
Director/Sole Director & Company Secretary	Director/Company Secretary	

#### AMP BANK USE ONLY