

Commonwealth of Australia STATUTORY DECLARATION

(SMSF Personal Guarantor's Statement of Position Declaration) Statutory Declarations Act 1959

Name

Occupation

Address

Make the following declaration under section 9 of the Statutory Declarations Act 1959:

a. I am a Director and duly authorised representative of (Enter SMSF name below).

b. The Self-Managed Super Fund (SMSF), in line with its investment strategy, intends to refinance the property located at (Enter property address below).

c. I acknowledge that, while the Limited Recourse Borrowing Arrangement (LRBA) restricts the lender's recourse to the above-mentioned property, I have personally provided a guarantee in relation to the SMSF loan.

d. In the event that I am required to fulfil this guarantee, I understand that I will be liable for the full amount of the outstanding debt under the SMSF loan.

e. My annual gross income (inclusive of rental income), before tax is

\$

f. The following Asset and Liability statement is an accurate reflection of my current financial position.

Assets		
What you own	Address details (where applicable)	Value \$
Existing own home		\$
Investment property 1		\$
Investment property 2		\$
Investment property 3		\$
Savings accounts	N/A	\$
Motor vehicles (combined)	N/A	\$
Home contents	N/A	\$
Superannuation	N/A	\$
Shares	N/A	\$
Other assets	N/A	\$

Liabilities				
What you own	Balance \$	Limit \$	Monthly Repayment \$	Lender
Home mortgage	\$	\$	\$	
Investment mortgage	\$	\$	\$	
Investment mortgage	\$	\$	\$	
Investment mortgage	\$	\$	\$	
Other Loan 1	\$	\$	\$	
Other Loan 2	\$	\$	\$	
Credit Card 1	\$	\$	\$	
Credit Card 2	\$	\$	\$	
Credit Card 3	\$	\$	\$	
Store Card	\$	\$	\$	

I have read and understood the AMP Privacy Policy, available at: www.amp.com.au/amp/privacy or by contacting AMP Bank on 13 30 30 and acknowledge that AMP Bank will use the information I have provided in assessing whether to make a loan to the SMSF identified in paragraph 1 of this Statutory Declaration.

I believe that the statements in this declaration are true in every particular, and I understand that a person who intentionally makes a false statement in a statutory declaration is guilty of an offence under section 11 of the Statutory Declarations Act 1959, the punishment for which is imprisonment for a term of 4 years.

Signature of person making the declaration

Email address or phone number

Declared at (Place)

On the (Date)

Observed by me,

Signature (person observing the declaration)

Name (person observing the declaration)

Email address or phone number (person observing the declaration)

A statutory declaration under section 9 of the Statutory Declarations Act 1959 may be made before:

1. a person who is currently licensed or registered under a law to practise in one of the following occupations:
 - Architect
 - Financial adviser
 - Medical practitioner
 - Nurse
 - Patent attorney
 - Psychologist
 - Chiropractor
 - Financial planner
 - Midwife
 - Occupational therapist
 - Pharmacist
 - Trade marks attorney
 - Dentist
 - Legal practitioner
 - Migration agent registered under Division 3 of Part 3 of the Migration Act 1958
 - Optometrist
 - Physiotherapist
 - Veterinary surgeon
2. a person who is enrolled on the roll of the Supreme Court of a state or territory, or the High Court of Australia, as a legal practitioner (however described); or
3. a person who is in the following list:

Accountant who is:

 - a) a fellow of the National Tax Accountants' Association; or
 - b) a member of any of the following:
 - i. Chartered Accountants Australia and New Zealand;
 - ii. the Association of Taxation and Management Accountants;
 - iii. CPA Australia;
 - iv. the Institute of Public Accountants

Agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public

APS employee engaged on an ongoing basis with 5 or more years of continuous service who is not specified in another item in this list.

Australian Consular Officer or Australian Diplomatic Officer (within the meaning of the Consular Fees Act 1955)

- a) Bailiff
- b) Bank officer with 5 or more continuous years of service
- c) Building society officer with 5 or more years of continuous service
- d) Chief executive officer of a Commonwealth court
- e) Clerk of a court
- f) Commissioner for Affidavits
- g) Commissioner for Declarations
- h) Credit union officer with 5 or more years of continuous service

Employee of a Commonwealth authority engaged on a permanent basis with 5 or more years of continuous service who is not specified in another item in this list.

Employee of the Australian Trade and Investment Commission who is:

- a) in a country or place outside Australia; and
- b) authorised under paragraph 3 (d) of the Consular Fees Act 1955; and
- c) exercising the employee's function at that place

Employee of the Commonwealth who is:

- a) at a place outside Australia; and
- b) authorised under paragraph 3 (c) of the Consular Fees Act 1955; and
- c) exercising the employee's function at that place

Engineer who is:

- a) a member of Engineers Australia, other than at the grade of student; or
- b) a Registered Professional Engineer of Professionals Australia; or
- c) registered as an engineer under a law of the Commonwealth, a state or territory; or
- d) registered on the National Engineering Register by Engineers Australia

Finance company officer with 5 or more years of continuous service:

- a) Holder of a statutory office not specified in another item in this list
- b) Judge
- c) Justice of the Peace
- d) Magistrate
- e) Marriage celebrant registered under Subdivision C of Division 1 of Part IV of the Marriage Act 1961
- f) Master of a court

Member of the Australian Defence Force who is:

- a) an officer
- b) a non-commissioned officer within the meaning of the Defence Force Discipline Act 1982 with 5 or more years of
- c) continuous service
- d) a warrant officer within the meaning of that Act

Member of the Australasian Institute of Mining and Metallurgy

Member of the Governance Institute of Australia Ltd

Member of:

- a) the Parliament of the Commonwealth
- b) the Parliament of a state
- c) a territory legislature
- d) a local government authority

Minister of religion registered under Subdivision A of Division 1 of Part IV of the Marriage Act 1961

Notary public, including a notary public (however described) exercising functions at a place outside

- a) the Commonwealth
- b) the external territories of the Commonwealth

Permanent employee of the Australian Postal Corporation with 5 or more years of continuous service who is employed in an office providing postal services to the public

Permanent employee of:

- a) a state or territory or a state or territory authority
- b) a local government authority

with 5 or more years of continuous service, other than such an employee who is specified in another item of this list

Person before whom a statutory declaration may be made under the law of the State or Territory in which the declaration is made

- a) Police officer
- b) Registrar, or Deputy Registrar, of a court
- c) Senior executive employee of a Commonwealth authority
- d) Senior executive employee of a State or Territory
- e) SES employee of the Commonwealth
- f) Sheriff
- g) Sheriff's officer
- h) Teacher employed on a permanent full-time or part-time basis at a school or tertiary education institution