Application Journey

Customer

Engage

Broker

Launches from CRM to Loanapp

Consent Email

System triggered once minimum applicant data entered in Loanapp, and you navigate to Financial Position

Wait for applicants to provide Consent

Manually triggered, once applicant provides consent

All data integrations require VOI & Consent complete

VOI SMS

Broker submits

Assessment

- Pre assessment Activities
- Credit Assessment

Unconditional Approval Email

Loan Contracts DocuSign

- Settlement Activities

Settlement